

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Date Submitted The Bank of East Asia, Limited 01/02/2010						
I. Movements in Authorised Sha	are Capit	al				
1. Ordinary Shares						
(1) Stock code : 00023	Descrip	otion:	Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding me	onth	2,600,000,000	HK\$2.50	HK\$6,500,000,000		
Increase/(decrease)		Nil		Nil		
Balance at close of the month		2,600,000,000	HK\$2.50	HK\$6,500,000,000		
(2) Stock-code :	Descrip	otion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding me						
Increase/(decrease)						
Balance at close of the month						

31/01/2010

2. Preference Shares

Stock code : Description	ription: Su	erence Shares	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	500,000	US\$1,000	US\$500,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	500,000	US\$1,000	US\$500,000,000

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$6,500,000,000 US\$500,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,849,311,887	N/A	Nil	N/A		
Increase/ (decrease) during the month	167,339,700	N/A	Nil	N/A		
Balance at close of the month	2,016,651,587	N/A	Nil	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including AGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and		1010 verificite dari	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Staff						
Exercise price						
HK\$ 20.86	Nil	235,500	Nil	Nil	235,500	4,501,500
(26/03/2002)						
Ordinary shares						
(Note 1)						
2. Staff						
Exercise price						
HK\$ 30.04	Nil	Nil	Nil	Nil	Nil	2,695,000
(26/03/2002)	1,22	- 1	- 1,22	- 1	- 1 	_,0>0,000
Ordinary shares						
$\frac{Oldmary shares}{(Note 1)}$						-
(Ivoie I)						
3. Staff						
Exercise price						
HK\$ 42.84	Nil	Nil	Nil	Nil	Nil	2,750,000
(12/04/2007)	INII	INII	NII	INII	NII	2,750,000
Ordinary shares						
(Note 1)						
A C4-66						
4. Staff						
Exercise price	2701	2.791	3 .703	2701	3 .701	7. 7 00.000
HK\$ 40.09	Nil	Nil	Nil	Nil	Nil	5,500,000
(12/04/2007)						
Ordinary shares						
(Note 1)						

For Main Board and GEM listed issuers

5. Staff Exercise price HK\$ 21.25 (12/04/2007) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	6,600,000
		To	Total A. (Ordinary shares) (Preference shares) (Other class)			- -
Total funds raised duri options (State currency	-	from exercise o	f	K\$4,912,530	N/A	-

Warrants to Issue Shares of the Iss	uer which are	to be Listed				
Description of warrants (Date of expiry - \d/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.		/)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/					
(/ /)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.		/)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		/)				
		Total	(Prefere	nary shares) ence shares) Other class)		

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	<u> </u>					
	<u> </u>					
Stock code (if listed)		 -				
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.						
	_\					
	- \					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	_					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)			·			
	(/ /)					
4.	_					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)					`	
(dd/mm/yyyy)	(/ /)		Fotol C (O::4)	oom; aho		
				nary shares) ence shares)		. \
				Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may during the month be issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil **Ordinary** Class of shares issuable (*Note 1*) (14/01/2010)Issue and allotment 3. Placing At price: HK\$ 30.60 date: (dd/mm/yyyy) (-/-/-)EGM approval date: (dd/mm/yyyy) N/A 167,104,200 Class of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer during the which may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares repurchased (Note 1) (/ /) Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares redeemed (Note 1) (/ /) Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) (/ /) 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) (/ /)

EGM approval date: (dd/mm/yyyy)

Nil

Nil

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) At price : State currency 10. Other (/ /) Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Total E. (Ordinary shares) **167,104,200** (Preference shares) Nil Nil (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	167,339,700
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Shar	e Capital").)

For	N.	I ain	Roat	rd and	d GF	M li	sted :	issuer

Remarks (if any):					
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Submitted by:	Law Chun Tak, Alson				
Title:	Company Secretary				
	Secretary or other duly authorised officer)				
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.